



Eaton Vance Mutual Funds

Return to: PFPC, Inc., Eaton Vance Group, P.O. Box 9653, Providence, RI 02940-9653
Overnight Mail: 101 Sabin Street, Pawtucket, RI 02860

Application for Transfer on Death (TOD) Registration of an account

Shareholders and brokers should use this form to register an account to a Transfer on Death (TOD). (TOD registration only applies to single owner accounts or multiple owner accounts registered as "Joint Tenants with Rights of Survivorship" JTWROS)

I. THIS AUTHORIZATION IS FOR THE PURPOSE OF (CHECK ONE OPTION ONLY)

- Opening a new account
 - a. (If new account, complete sections 3 and 4 only).
 - b. Medallion signature guarantee not required for new account.
 - c. Return with new account application.
- To reregister an existing account to a TOD registration.
 - a. Fill out this form completely.
 - b. Include your existing Eaton Vance fund and account number.
 - c. Be sure to submit all certificates. **Check here if certificate(s) enclosed**
 - d. Mail the completed form and all related materials to **PFPC, Inc.** (see above address)(be sure to have signature(s) medallion guaranteed).

If/We, the undersigned, owner(s) of the following account(s), have read, understand and agree to the attached Terms and Conditions for establishing TOD Registration and hereby instruct PFPC, Inc. (PFPC), transfer agent for the Eaton Vance Family of Funds (the Funds), to register the account(s) in TOD form, and approve the attached Terms and Conditions as now or hereinafter in effect, for the benefit of the following.

2. COMPLETE YOUR CURRENT ACCOUNT INFORMATION (EXISTING ACCOUNT ONLY)

Account Holder Name(s) _____

Eaton Vance Fund Name _____

Eaton Vance Fund Number	Eaton Vance Fund Account Number
<input type="text"/>	<input type="text"/>

3. COMPLETE WITH NEW ACCOUNT INSTRUCTIONS

Owner's First Name	M.I.	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Social Security Number
<input type="text"/>

Joint Owner's First Name (if applicable)	M.I.	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Social Security Number
<input type="text"/>

TOD (Beneficiary First Name) Three beneficiaries allowed:	M.I.	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

TOD (Beneficiary First Name)	M.I.	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

TOD (Beneficiary First Name)	M.I.	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

4. SIGNATURE

Each of the undersigned hereby agrees to indemnify PFPC and the Funds against any loss, claim, of expense (including reasonable counsel fees) to the extent that any TOD effected pursuant to these instructions is alleged or found for any reason to have been invalid or ineffective, and transfer is subject to the condition that PFPC and the Funds will be entitled to attach or debit the account of the TOD beneficiary to the extent necessary to enforce their rights to this indemnity.

IN WITNESS WHEREOF, I have hereunto set my hand this ____ day of _____, 200__.

The Signature(s) on this form must correspond exactly with the account registration.

Name of Owner:

Name of Joint Owner:

Residential Address:

Residential Address:

Signature of Owner

Date

Signature of Joint Owner

Date

Medallion Signature Guarantee:

Medallion Signature Guarantee

The signature(s) must be guaranteed by a member firm of a registered national securities exchange or of the National Association of Securities Dealers, Inc; a commercial bank or trust company having an official branch or agency in the United States; or other eligible Guarantor Institution as defined in the rule 17AD-15(a),

SPOUSAL WAIVER

(For accounts established individually by an owner who is married or jointly by an unmarried co-owner with a spouse) By signing below, I consent to the terms and conditions of these instructions.

Name of Spouse

Signature

If you have any questions about this form, please call 1-800-225-6265, extension 3
between 8:30 a.m. and 8:00 p.m. Eastern Time.

Visit our website at www.eatonvance.com

TERMS AND CONDITIONS FOR ESTABLISHING TRANSFER ON DEATH (TOD) REGISTRATION

1. Eligible Accounts. TOD registration is optional and is not required for any account. TOD registration is only available for an account owned solely by one individual or by two or more individuals holding the account as joint tenants with rights of survivorship (JTWROS). TOD registration is not available for an account owned in whole or in part by a trust, corporation, partnership, or other entity, by two or more individuals holding the account as tenants in common (TEN COM), or by two or more individuals holding the account as community property.

2. TOD Beneficiaries. Any individual and any trust, corporation, partnership, or other entity may be designated as a beneficiary under a TOD registration.

A. Predeceased Beneficiaries. If the beneficiary does not survive the last surviving account owner, the account assets will be transferred as if the account were not subject to TOD registration (usually, to the last surviving account owner's estate). If a trust, corporation, partnership, or other entity specified as a beneficiary is not in existence at the death of the last surviving account owner, such beneficiary shall be deemed to have not survived the last surviving account owner. References in this document to the "last surviving account owner" mean the account owner for an account owned solely by one individual or the last surviving co-owner for an account owned by two or more individuals.

B. Minor Beneficiaries. Account owners seeking to designate a minor as the beneficiary may specify a custodian for the minor under the Uniform Transfers to Minors Act ("UTMA") of any state. (Custodians under the Uniform Gifts to Minors Act of any state are not permitted, because that Act does not clearly accommodate TOD registration.)

3. Initiation, Change, and Revocation of TOD Registration. TOD registration may be initiated, changed, or revoked only by completion of an Application for Transfer on Death Registration (the "Registration Form") signed by all living account owners, with a signature guarantee for each account owner or any other method deemed acceptable by PFPC in its sole discretion. (While photocopies and facsimiles of the form are acceptable, all signatures and signature guarantees must be original.) If outstanding share certificates are held, they must be properly endorsed to PFPC by all living account owners, with a signature guarantee for each account owner, in order for the initiation, change, or revocation of TOD registration to be approved; and PFPC will issue new certificates reflecting the initiation, change, or revocation. If an account owner has died but one or more account owners remain living, the living account owner(s) must also provide PFPC with sufficient evidence of the deceased account owner's death (i.e., a certified death certificate, except as otherwise permitted by PFPC in its sole discretion), as well as such inheritance tax waivers and affidavits of domicile as may be required by PFPC in its sole discretion. A Registration Form and any accompanying certificates or documentation should be mailed to the address indicated on the Registration Form.

TOD registration may not be initiated, changed, or revoked by any document other than a Registration Form, by any oral communication, or by any will or codicil; and PFPC shall be indemnified by each account owner's estate from and against any liability arising from or associated with any conflicting designation made in any will, codicil, trust, or other instrument. Moreover, TOD registration is not automatically initiated, changed, or revoked in any way by the marriage, divorce, separation, or remarriage of any party or by the death of any account owner (except that the death of the last surviving account owner makes TOD registration irrevocable and unchangeable or, if not yet initiated, unavailable); rather, it is the sole responsibility of the account owner(s) to initiate, change, or revoke TOD registration on account of such events if desired.

The initiation, change, or revocation of TOD registration for an account will be effective only as of the date on which PFPC approves the initiation, change, or revocation. If PFPC approves an initiation, change, or revocation of TOD registration after the date of death of the last surviving account owner, the initiation, change, or revocation will not be effective, regardless of when the Registration Form (or any share certificate, if applicable) was mailed to or received by PFPC. (If PFPC approves an initiation, change, or revocation on the date of death of the last surviving account owner, the initiation, change, or revocation will be effective, even if the time of approval on that date is later than the time of death.) PFPC will generally attempt to approve an initiation, change, or revocation of TOD registration with reasonable promptness and to notify account owners in writing of the date on which the initiation, change, or revocation is approved. However, PFPC will not be liable to any party for any delay in approving an initiation, change, or revocation of TOD registration.

PFPC may refuse to approve an initiation, change, or revocation of TOD registration, even if submitted on a Registration Form, if PFPC, in its sole discretion, is not satisfied that such form has been completed and executed properly and that the designated beneficiaries are sufficiently clear and identifiable (and, if outstanding share certificates are held, that such certificates have been endorsed properly) or for any other reason. PFPC will generally attempt to notify the account owner(s) if an initiation, change, or revocation of TOD registration is not approved. However, PFPC will not be liable for its refusal to approve any initiation, change, or revocation of TOD registration or for any delay resulting from its refusal to approve an initiation, change, or revocation of TOD registration.

Any Registration Form approved by PFPC will revoke, in their entirety, all Registration Forms approved previously by PFPC (and all prior beneficiary designations and other specifications set forth therein), regardless of the dates on which such forms are executed or dated by the account owner(s) or received by PFPC. Any new Registration Form should thus be completed in full and should include not only any new or changed beneficiary designation and specifications but also any previous beneficiary designations and specifications that are to remain in force.

So long as at least one account owner is living, the beneficiary under a TOD registration has no rights or interests in or with respect to an account, and the beneficiary's signature or consent is not necessary for the initiation, change, or revocation of TOD registration; and until an account has been transferred pursuant to a TOD registration following the death of the last surviving account owner, the beneficiary does not have any right to control the disposition of all or any portion of an account. However, none of the provisions above shall be deemed to affect the manner in which account owners may handle and dispose of their accounts independently of TOD registration.

4. Transfer to TOD Beneficiaries at Death of Last Surviving Account Owner. PFPC will transfer account assets pursuant to a TOD registration following the death of the last surviving account owner and the fulfillment of the following conditions (but no sooner than 30 days after the death of the last surviving account owner):

- (a) PFPC has received sufficient evidence of the death of all account owners (i.e., by certified death certificates).
- (b) PFPC has received such inheritance tax waivers and affidavits of domicile for all account owners.
- (c) If outstanding share certificates are held, PFPC has received the certificates, properly endorsed by the beneficiary with a signature guarantee.
- (d) PFPC has received sufficient evidence that the beneficiary survived the last surviving account owner. PFPC has no obligation to locate the beneficiary or the beneficiary's spouse, legal heirs, or executor, administrator, or other legal representative.
- (e) PFPC must not have received written notice from anyone claiming rights to or in the account and objecting to the transfer pursuant to the TOD registration; or, if PFPC has received such written notice from any party, PFPC must subsequently receive a written notice signed and acknowledged by that party releasing all claimed rights to or in the account and withdrawing the objections to the transfer pursuant to the TOD registration; or, if that party will not provide such subsequent written notice (or if that party revokes such subsequent written notice before account assets are actually transferred), PFPC must receive sufficient instructions or orders from a court of competent jurisdiction with regard to the party's claim and/or with regard to the disposition of the account assets, unless PFPC in its sole discretion waives this requirement.
- (f) PFPC must, in its sole discretion, be sufficiently satisfied (a) that the TOD registration was and is in compliance with laws regarding TOD registration in the jurisdictions and at the times deemed relevant by PFPC and (b) that PFPC and any issuers and transfer agents who act pursuant to the TOD registration are sufficiently exculpated by such laws for transferring account assets or taking other actions pursuant to the TOD registration.
- (g) PFPC has received the written agreement of the TOD beneficiary to indemnify PFPC and any issuer or transfer agent from any liability for transferring account assets or taking other actions pursuant to the TOD registration (including costs incurred to enforce such agreement), even if the TOD registration is alleged or found to have been invalid or ineffective for any reason. In order to realize or enforce its right to indemnity, PFPC and any issuer or transfer agent shall be entitled (but not limited) to recover from the account assets or from any other account maintained with PFPC by the TOD beneficiary making such written agreement and to require the TOD beneficiary to continue holding the account assets with PFPC for such time following the transfer as is deemed appropriate for such indemnification.

(h) PFPC may require such other documentation and agreements as PFPC, in its sole discretion, deems necessary to meet any condition for the transfer of account assets pursuant to a TOD registration and to protect itself from liability in connection with the TOD registration. PFPC reserves the right to interplead account assets or to bring any other suit relating to the disposition of the account in any state or federal court located in the Commonwealth of Massachusetts or in any other court of competent jurisdiction and to be reimbursed from the account assets for the costs (including court fees and attorney fees) associated with such action.

Account assets transferred pursuant to TOD registration will be reduced to satisfy any margin balances and any other debt or obligation to PFPC and increased by any dividends, interest, or other distributions received by PFPC after the death of the last surviving account owner, except such dividends, interest, or other distributions already paid by PFPC prior to its receipt of written notice of the death of the last surviving account owner (for which PFPC shall not be liable). Account assets may also be reduced to satisfy any tax or tax withholding obligations as required by law. If necessary to satisfy any tax, withholding obligation, or other debt or obligation, PFPC may liquidate all or a portion of the account assets.

Account assets transferable to a beneficiary who dies after the last surviving account owner but before the assets are actually transferred will be transferred to the beneficiary's estate. The beneficiary may disclaim all interest in all or a portion of account assets transferable to the beneficiary pursuant to a TOD registration, by written notice signed by the beneficiary with a signature guarantee and received by PFPC before the disclaimed account assets have been transferred to and accepted by the beneficiary. Any account assets subject to such disclaimer shall be disposed of as if the disclaimant did not survive the last surviving account owner.

5. Future Changes in these Terms and Conditions/Governing Law. These Terms and Conditions are subject to change by PFPC and/or Eaton Vance in response to changes in the relevant TOD statute(s). All TOD accounts established by PFPC on behalf of Eaton Vance are established in reliance upon and are governed by Massachusetts law regarding such accounts. Any disputes arising under these Terms and Conditions shall be brought before a state or federal court of competent jurisdiction in Boston, Massachusetts.